



SPERGEL

Spergel Corporate Finance Inc.

Spergel Corporate Finance Inc. (SCF)

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PERSONAL FINANCIAL STATEMENT (UNITED STATES)

FIRST NAME:	MIDDLE NAME(S):	LAST NAME(S):
<input type="text"/>	<input type="text"/>	<input type="text"/>

ARE YOU KNOWN BY ANY OTHER NAMES:	S.S.N.	BIRTH DATE:	OCCUPATION:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

ADDRESS:	APT/UNIT #:	CITY:
<input type="text"/>	<input type="text"/>	<input type="text"/>

STATE:	ZIP CODE:	AT ADDRESS SINCE:
<input type="text"/>	<input type="text"/>	<input type="text"/>

Previous address if less than one year

ADDRESS:	APT/UNIT #:	CITY:
<input type="text"/>	<input type="text"/>	<input type="text"/>

STATE:	ZIP CODE:	AT ADDRESS SINCE:
<input type="text"/>	<input type="text"/>	<input type="text"/>

RESIDENCE PHONE #:	CELL PHONE #:	E-MAIL:
<input type="text"/>	<input type="text"/>	<input type="text"/>

Your home: Own Rent Lease Other: _____

If owned, is your home a: House Condo Other: _____

Owned by: Self Spouse With spouse Other: _____

Please provide a copy of your driver's license or a government photo ID.

PERSONAL NET WORTH

ASSETS		LIABILITIES	
Cash-bank accounts	\$ _____	Credit cards	\$ _____
Business interests	\$ _____	Notes payable (describe below)	\$ _____
Certificates of deposit	\$ _____	Taxes payable	\$ _____
Securities – Stocks / Bonds / Mutual funds	\$ _____	Property Mortgages (describe below)	\$ _____
Vehicle(s)	\$ _____	Car lease(s)	\$ _____
Notes & contracts receivable	\$ _____	Bills payable	\$ _____
Life insurance (cash surrender value)	\$ _____	Other liabilities (specify)	\$ _____
Personal property (art, jewellery, etc.)	\$ _____		
Retirement funds	\$ _____		
Real estate (describe below)	\$ _____		
Other assets (specify)	\$ _____		
	\$ _____		
TOTAL ASSETS	\$ _____	TOTAL LIABILITIES	\$ _____
		NET WORTH	\$ _____

CONTINGENT LIABILITIES Have you provided guarantees for other businesses or persons (family members, etc.)?

TYPE	FINANCIAL INSTITUTION	AMOUNT
Guarantees	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Co-signed Notes	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Collateral Mortgages	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Other	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____

REAL ESTATE

DESCRIPTION / LOCATION	AMOUNT OWING (MRTG)	ORIGINAL COST	PURCHASE DATE	MARKET VALUE
_____	\$ _____	\$ _____	_____	\$ _____
_____	\$ _____	\$ _____	_____	\$ _____
_____	\$ _____	\$ _____	_____	\$ _____
TOTAL	\$ _____			\$ _____

NOTES PAYABLE

NAME OF CREDITOR	ORIGINAL AMOUNT	MONTHLY PAYMENT	INTEREST RATE	SECURED BY LIEN	AMOUNT OWING
_____	\$ _____	\$ _____	_____	_____	\$ _____
_____	\$ _____	\$ _____	_____	_____	\$ _____
TOTAL		\$ _____			\$ _____

Are you now or have you been involved in any litigation? No Yes Date: _____

If Yes, explain: _____

Have you ever been bankrupt? No Yes

Are there any other important facts or information not disclosed in this Personal Financial Statement that might in any way affect your credit which you believe or know to be relevant and should be considered:

No Yes

If Yes, explain: _____

AUTHORIZATION AND CERTIFICATION

I hereby authorize Spergel Corporate Finance Inc. (SCF) and its affiliates to use the information contained herein and to obtain from time to time credit information about myself as required now and throughout the term of my dealing with SCF. I certify to SCF that the information and representations submitted on this statement are true, accurate and complete. By signing below, I agree to identify and save and hold harmless SCF and its affiliates from any loss, liability, damage or cost that may occur due to use of information provided in this statement if above information was used and relied upon by them in good faith.

I consent to SCF and its affiliates sending me electronic messages with respect to the services provided by them. I understand that I may withdraw my consent at any time.

Date: _____

(Signature)

(Print Name)